Clinical Assessment and Thickness Changes of the Oblique and Multifidus Muscles Using a Novel Screening Tool and Exercise Program: A Randomized Controlled Trial

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Context: Training and assessment of the abdominal and trunk muscles are widely used in the clinical setting. However, it is unknown what types of exercises are most effective in activation of both the global and local stabilizers in these regions. 

Objective: The purpose of this study was to establish the reliability of a novel clinical screening tool (sling screen) to assess the muscles of the abdomen and trunk. The second aim was to use the clinical screening tool and musculoskeletal ultrasound to compare the effects of a rotary-based exercise program that targets both the global and local muscles to the effects of a traditional exercise program on the activation of the abdominal and trunk muscles. 

Setting: Sports medicine facility. Participants and Interventions: Thirty-one healthy participants were randomly allocated to receive a single-session rotary-based or traditional “core” exercise program. 

Main Outcome Measures: The participants were assessed at the baseline and immediately postintervention. The primary outcome measures were muscle thickness examined by musculoskeletal ultrasound and clinical examination of muscle activation using a screening tool. The data were collected by blind assessors. 

Results: The analysis of the covariance tests showed a significant increase in oblique thickness for the rotary exercise group. All participants displayed a significant increase in multifidus thickness. The Wilcoxon signed-rank tests revealed a significant increase in clinical assessment scores in the rotary exercise group but not the traditional exercise group. 

Conclusion: This clinical trial provides evidence that a rotary-based exercise program may be more effective in producing increases in oblique muscle thickness than traditional “core” exercises in young, healthy adults. The sling screen tool was able to identify these muscle thickness changes. Future studies should investigate how these results correlate to injury risk, other populations, and also how to implement the sling screen into clinical practice.

Keywords: abdominal muscles, transversus abdominis, core slings, core muscles

Over recent decades, assessment and training of the trunk and abdominal muscles have gained tremendous popularity in the clinical setting.1–4 However, empirical data supporting the validity and effectiveness of these strategies have remained inconclusive.5–8 Endurance, strength, and asymmetry of the trunk muscles have been identified as modifiable risk factors that may help physically active patients rehabilitate and reduce the risk of musculoskeletal injuries.9–10 Asymmetries in the lumbar multifidus (MF) muscles and delayed recruitment and atrophy of the transverse abdominis (TA) have been identified in cases of low back pain and hip, groin, and thigh injuries.11–20 More recent studies have also demonstrated that injury-reduction programs focused on strengthening these muscles are associated with lower incidence rates and improved functional measures.21,22 Hence, there exists an interest in establishing a means to effectively measure and train both the deep and superficial trunk and abdominal muscles.23

Controversy exists on how to clinically examine the trunk and abdominal muscles. Significant attention has been placed on the differentiation between the local and global muscle systems.24 Studies have shown that a “motor control” (local) exercise program produces improved function and decreased pain in low back pain patients,25,26 while some have demonstrated a general (global) exercise approach to be superior in reducing disability.27,28 This local versus global model may have limited previous work in its applicability, and such a separation of muscle systems could be detrimental to continued growth in this area of research.24 It is more likely that both the local and global systems are important and contributing factors to function.29 Current assessment methods typically include global muscle endurance tests, such as the back extensor test, side plank test, and flexor endurance tests,30,31 and musculoskeletal ultrasound (MSUS) has been used to examine the recruitment of the TA and MF muscles, known as motor control tests.30–32 While both methods of testing are commonly utilized due to practicality,7 the reliability and validity of most “core” muscle tests have not been established, which limits clinical usefulness.33 To our knowledge, no current validated screening tool has attempted to incorporate both the global and local trunk stabilizers.

A clinical tool with adequate reliability and validity that can be easily implemented is needed.33 To meet this clinical necessity, the concept of the “core muscle slings” may be an approach to satisfactorily examine this region. The slings were first presented by Vleeming,34,35 and they serve as anatomical keystone connections between the global muscles that provide stability and transfer of forces across multiple joints and the local stability provided by the TA and segmental MF.31,32,36 The slings are composed of the lateral sling (internal oblique [IO] and ipsilateral gluteus medius),

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posterior oblique sling (latissimus dorsi and contralateral gluteus maximus), and anterior oblique sling (external oblique [EO] and contralateral adductors), which together create a “core cylinder.”\textsuperscript{37} Anecdotally, dysfunction in the global muscles leads to inhibition of the local stabilizers, and the slings are often described to influence the quality of motion via their myofascial connections.\textsuperscript{36,38} This information may help the clinician identify related areas for targeted interventions.\textsuperscript{36} While cadaveric studies have identified other links between the muscles of the lower-extremity (hamstrings, adductors, and gluteus maximus) and the abdomen/trunk (erector spinae, latissimus dorsi, and rectus abdominis),\textsuperscript{38,39} validity and the functional assessment of the slings have yet to be examined in healthy participants. The use of MSUS may be a means of validating a tool that can more accurately assess trunk and abdominal muscle function, which has been previously cited as an acceptable method of measuring muscle activation.\textsuperscript{30,33,40,41}

Contested theories of how to test the abdominal and trunk muscles lend to different methods on specific training.\textsuperscript{9,10} Training has been categorized into the same 2 aforementioned groups: global muscle exercises, including planks and endurance exercises, and motor control exercises, which involve volitional contractions of the MF and TA muscles.\textsuperscript{9,10,42,43} Both types of training have been shown to be useful in the rehabilitation process and injury prevention strategies.\textsuperscript{9,10,42–44} However, it remains to be determined if a rotation-based exercise program founded on the principles of the slings, which incorporates both global and local muscles, would be more effective than traditional exercises in activating the trunk and abdominal muscles.

Therefore, the first purpose of this study was to establish the reliability of a clinical screening tool in healthy participants. The second aim was to use the clinical screening tool and MSUS to compare the effects of a rotary-based exercise program that targets both the global and local muscles to a traditional exercise program on the activation of the abdominal and trunk muscles. Finally, we aimed to examine the validity of the clinical screening tool via MSUS.

Methods

Study Design

This study was a double-blind, randomized controlled trial. All participants provided written informed consent prior to group assignments and assessment, and the rights of all participants were protected. The ChristianaCare institutional review board approved the experimental procedures for this study. As a randomized controlled trial, the established recommendations provided by the Consolidated Standards of Reporting Trials statement were followed. All testing procedures were completed in physician examination rooms within a sports medicine facility.

Participants

Potential participants who had provided informed consent were considered for group assignment if they met the study inclusion criteria. The recruited participants included college students aged 18–26 years. The mean (SD) age, height, and weight of the participants was 20.8 (1.7) years, 169.7 (8.9) cm, and 70.0 (12.7) kg, respectively. The exclusion criteria were current lumbar-region pain, surgery on the lower-extremity or spine in the past 6 months, or a history of neurological conditions (nerve injury, decreased sensation, and herniated disk with nerve involvement).

Procedures

Sling Screen. All participants underwent a clinical assessment (sling screen) to examine muscle activation. The sling screen is divided into 3 components: anterior, lateral, and posterior. The lateral sling was tested with hip abduction in a side-lying position with resistance to lateral knee and palpation along the fibers of the IO. A dowel rod was held by the subject, which was used to maintain the upper-extremity and trunk in a neutral position. The anterior oblique sling was tested while holding a dowel rod in the side-lying position, with the top leg resting on a foam roller to allow the bottom leg to adduct. Resistance was applied to the medial knee with palpation of the EO over the rib cage. The posterior oblique sling was tested in prone with the hip extended 10°, with resistance applied on the posterior heel, and palpation of contralateral latissimus dorsi. Each sling was graded on a 3-point Likert scale that considered compensations and quality of trunk and abdominal stabilization.

Muscle Thickness. A GE Logiq e (General Electric Medical Systems, Milwaukee, WI) MSUS device was used to obtain muscle thickness measures of the EO, IO, TA, and MF (Figure 1).\textsuperscript{30} Two sports medicine physicians, who were blinded to group allocation, performed the MSUS measurements. Upon presentation of a well-defined picture on screen, the image was saved, and measurements were obtained on the device with on-screen calipers.\textsuperscript{45} Ultrasound

![Figure 1](image-url) — Musculoskeletal ultrasound image of the trunk showing the (A) transverse abdominis, (B) internal oblique, and (C) external oblique muscles.
imaging has been previously shown to be reliable for measurement of the TA and MF between clinicians and in multiple positions.46

Thickness measurements for the EO, IO, and TA were performed in a side-lying position. The location of the MSUS measures was 2-cm anterior and superior to the iliac crest on the participant’s dominant side.31 A 12-5 Hz linear probe was used in this procedure. In this position, the participants were asked to perform a series of 3 tasks for MSUS measurement of the EO, IO, and TA: inhalation, hip abduction, and hip adduction. Measurement of the MF was performed in the prone position with a pillow under the umbilicus to reduce excessive lordosis.33 The level of L3 was identified for horizontal MF measurement, and a 5-2 Hz curvilinear probe was used. The participants were asked to perform a contralateral hip extension movement during MSUS measurement of the MF.

Randomization. The participants were assigned to groups using an automated random number generator by an independent researcher who was not involved with the data collection process. Randomization occurred following the baseline data collection. Randomization of the participants occurred into 2 groups, as follows: a control group that received a traditional abdominal exercise program (CON) and an intervention group that performed a rotary-based exercise program (Sling Activation Session [SAS]).

Blinding. In this study, all assessors were blinded to the allocation of the participants within their respective groups. The participants were also blinded to their group assignment.

Sample Size Calculation. The sample size and power calculations were performed using G*Power (version 3.1.7; Dusseldorf, Germany). The calculations were based on previous research detecting a significant difference in the deep trunk muscles between,45 assuming a 2-tailed test, an alpha level of .05, and a desired power of 80%. The estimated desired sample size was 14 participants per group.

Interventions. Following randomization, the participants were directed to a physical therapist for the exercise intervention. The participants assigned to the CON group completed traditional “core” exercises: sit-up, double-leg bridge, bicycle crunch, V-up, single-leg bridge with straight-leg raise, swimmer, side plank, and prone plank. The intervention for the experimental group (SAS) consisted of rotary-based exercises, including the side-lying thoracic rotation, lounge and pound, side-lying skater, upside down turtle, row dog, side high plank windmill, and kneeling chop/thrust (Figures 2–8). Ten repetitions were completed for all exercises, except for planks, which were completed as 2 sets of 15 seconds. Both programs took approximately 8 minutes for completion. Cuing was provided during the intervention to ensure that exercises were completed properly. Each exercise program duration lasted between 8 and 10 minutes, whether SAS or CON. Immediately following the single-session interventions, MSUS measurements and sling screen assessments were repeated.

Assessment of Sling Screen Reliability. Two physical therapists (B.C. and T.R.) with an average of 15 years of physical therapy practice participated in the reliability portion of this study. Thirty-two healthy participants were evaluated during 1 testing day. Both physical therapists evaluated each participant using the sling screen in a randomized order. Each of the physical therapists and participants were blinded to the results of the other examiner, and testing was performed behind privacy curtains. The 2 examiners independently placed the participant into the testing positions, instructed the participant on the respective tasks, and recorded the scores on the testing sheet.

Statistical Analysis
All statistical analyses were performed using SPSS (version 22.0; IBM Corp, Armonk, NY). The significance levels were set at alpha < .05 for all analyses. For the reliability portion of the study,
Kappa coefficients were calculated to examine agreement between the 2 physical therapists that completed the sling screen assessments and to account for chance effects in scoring. A 3-grade rating system was used for scoring performance. Typically, Kappa coefficients are interpreted according to the following distributions: excellent agreement (>.80), substantial agreement (.61–.80), moderate agreement (.41–.60), fair agreement (.21–.40), and slight agreement (.00–.20).\textsuperscript{47} For muscle thickness, analysis of covariance was used to adjust for group differences at the baseline, and the between-subjects factor was group (SAS and CON). Changes in sling screen scores were
assessed using Wilcoxon signed-rank tests for each group (SAS and CON). The relationship between the sling screen scores and muscle thickness measures was assessed using a Spearman correlation. The effect sizes were calculated and interpreted as weak (<0.2), small (0.21–0.5), medium (0.51–0.8), or large (>0.8).

**Results**

Recruitment commenced in October 2015 and was completed by August 2016. A total of 31 participants met the inclusion criteria and were able to be randomized into the data collection process (Figure 9). Fifteen participants were allocated to the CON group and 16 to the SAS group. The participant information is displayed in Table 1.

**Sling Screen Reliability**

Reliability of the sling screen was shown to range from “moderate” to “good.” The Kappa values were calculated as .657 for the anterior sling, .497 for the posterior sling, and .762 for the lateral sling.

**Pre–Post Intervention Muscle Thickness**

A significant group difference was observed postintervention for both the IO ($F=19.885, P=.04$) and EO ($F=20.684, P=.02$) muscles during their respective testing movements, with the SAS group demonstrating a significantly greater increase in muscle thickness (Table 2). A medium effect size was found for between-group comparisons. A significant effect for condition, but not group, was observed for the MF, as all participants displayed an increase in thickness from the baseline (experimental group mean, 2.70 [0.41]; 95% confidence interval [CI], 2.5–2.9; CON group mean, 2.44 [0.42]; 95% CI, 2.2–2.7) to postintervention (experimental group mean, 2.85 [0.57]; 95% CI, 2.6–3.1; CON group mean, 2.44 [0.42]; 95% CI, 2.4–2.9) measurements ($F=4.57, P=.04$). No significant differences were observed for the TA ($P>.05$).

**Pre–Post Intervention Sling Screen Scores**

A statistically significant increase in sling screen scores was observed in the SAS group for the anterior ($z=-2.07, P=.04$), posterior ($z=-2.53, P=.01$), and lateral slings ($z=-2.01, P=.05$), but no significant difference from preintervention to postintervention was demonstrated in the CON group for the anterior ($z=-1.82, P=.07$), posterior ($z=-3.33, P=.74$), or lateral slings ($z=-2.72, P=.79$).

**Correlations Between Muscle Thickness and Sling Screen Scores**

The anterior sling screen scores were significantly correlated with thickness of the MF muscle during the right hip-extension maneuvers ($P=.003, r=.510$). The anterior sling scores were also significantly correlated with the thickness of the EO during the testing maneuver ($P=.048, r=.358$). No significant correlations existed between the posterior and lateral sling screens and muscle thickness.

**Discussion**

The results of this study indicate that the sling screen is a method of acceptable reliability. It is a quick and affordable means of oblique and MF muscle assessment that could easily be implemented in various settings. Through use of the sling screen, the examiners were able to identify muscle changes induced by the intervention exercises and scores correlated with MSUS thickness measurements. This provides initial support for the validity of the core slings. A strength of the sling screen is that it assesses the trunk as a functional unit, where muscle activation is associated with the motor task performed.29,48–50 The sling screen was designed to incorporate both the local and global systems, and we expected that all “core” muscles would contribute to stability during testing. This tool incorporates the synchronization of both muscle groups to support the trunk during movement and provides the clinician with an ability to identify potential deficits in either system.49 Future research should investigate how patient outcomes are related to the perception of stability and the sling screen.

**Muscle Thickness Changes**

We observed rotation exercises (SAS) to be superior in improving clinical scores of muscle activation and increasing MSUS thickness values in the intervention group. The SAS was designed to target the “sling” muscles, and this study was able to identify a number of significant differences between the SAS and CON groups following the exercise interventions. The thickness of the IO and EO muscles increased significantly more in those individuals who completed the SAS exercises. As rotators of the trunk, this demonstrates that exercise selection focused on dynamic rotational movements is superior in oblique muscle activation during completion of hip abduction and adduction tasks compared with traditional abdominal exercises. While other studies have failed to identify significant increases in the oblique muscles following motor control exercises and other interventions,51,52 this was the first study to...
specifically evaluate rotation-based versus traditional abdominal exercises in a healthy population.

Similar to previous studies, we did not observe significant changes in the transverse abdominis (TA). TA thickness has been demonstrated to correlate significantly with EMG, yet a large amount of variance has been displayed in both its recruitment and size. While the IO muscle likely undergoes significant stretch during rotary movements, due to its oblique orientation, the same may not occur to the TA owing to its transverse fiber alignment. In addition, the TA has demonstrated a contraction pattern closely resembling the IO during various exercises, which suggests that it may be active during the SAS exercises, but further investigation is needed based on the current results. Studies implicating the TA in pathology have most often been relative to timing delays in activation, rather than compromised muscle contraction.

Also, we did not instruct the participants to perform abdominal bracing or hallowing techniques during testing, which have been used in previous studies to specifically highlight TA muscle activity. However, a dominant role of the TA may not exist in maintaining trunk stability, with the other global and local muscles serving as the main contributors to trunk stability.

While we did not observe group differences in MF activation, both the SAS and CON participants demonstrated increased thickness. Testing demands may have been too small to identify group differences, as only small increases in MF activity are necessary to provide stability to the spine. We expected an increase in MSUS MF thickness following the single-session SAS intervention, and a few explanations might exist for the increase observed in both groups. The MF may have been activated in all participants during the anterior oblique sling testing, as it occurs within the transverse

Figure 9 — Flow diagram of the study.

(Ahead of Print)
the level of the spine being tested. Continued research is needed to progress in the clinical setting.

observable changes in morphology may not be required to assess movements. Much attention has been placed on the physical properties of the MF muscle, yet cross-sectional area has not been significantly associated with functional improvements measured via patient-reported outcomes in low back pain (LBP) patients, and our results support a connection between the anterior oblique sling and the adductors. Although histologic studies suggest a mechanical function of fascia, much of the evidence regarding myofascial links has been anecdotal. However, recent studies have provided evidence for a number of the myofascial chains defined by Myers. Cadaveric evidence has supported the existence of links between the muscles of the lower-extremity (hamstrings, adductors, and gluteus maximus) and the abdomen/trunk (erector spinae, latissimus dorsi, and rectus abdominis). Thus, our results may add to the growing body of literature that identifies such links, yet functional implications are yet to be determined via robust research studies.

While a significant relationship was also observed between the EO and hip adductor test score, which may provide evidence for validation of the anterior oblique sling. These results add to the growing body of literature that suggests a connection between the proximal “core” and lower-extremity function. Focus on the myofascial chains in treatment and rehabilitation has become popular in the clinical setting, and our results support a connection between the EO and adductors. Although histologic studies suggest a mechanical function of fascia, much of the evidence regarding myofascial links has been anecdotal. However, recent studies have provided evidence for a number of the myofascial chains defined by Myers. Cadaveric evidence has supported the existence of links between the muscles of the lower-extremity (hamstrings, adductors, and gluteus maximus) and the abdomen/trunk (erector spinae, latissimus dorsi, and rectus abdominis). Thus, our results may add to the growing body of literature that identifies such links, yet functional implications are yet to be determined via robust research studies.

While a significant relationship was also observed between the IO and sling screen scores during hip-abduction testing (lateral sling), it is possible that an increase in muscle thickness during performance may not be optimal. In the testing position, the IO remains in a neutral position and a contraction (shortening) of the muscle would result in an anterior pelvic tilt. Ideally, the IO should allow for neutral stabilization of the pelvis to permit optimal gluteus medius activation to abduct the hip. This would produce a higher lateral sling screen score during assessment of the hip abduction and may translate to a stronger gluteus medius contraction during testing and in the weight-bearing position, without necessarily altering the muscle thickness.

The impact of exercise type on activation of the oblique muscles has been documented, most often when comparing traditional sit-ups and crunches. To our knowledge, this was the first study to compare more dynamic, rotation-based exercises to a traditional exercise program and measure changes in clinical...
assessment scores and muscle thickness. Determining the influence of abdominal exercise selection on muscle activation is important to clinicians who incorporate training into interventions designed for injury prevention and rehabilitation, and it has been shown that all “core” exercises do not produce equal muscle activation. From a clinically relevant perspective, the sling screen scores from examiner assessments were significantly improved following the exercise interventions in the SAS group, but not the CON group. The clinical efficacy of “core” exercise programs is promising, and the sling screen may allow clinicians to appropriately identify patients that could benefit from such interventions. For instance, a 6-week intervention utilized as a warm-up in a previous study was able to positively influence lower-extremity muscle asymmetries and improve jumping performance, while other studies have identified improved knee flexor and extensor strength measures following core stability programs. More high-quality research in this area is needed, but preliminary evidence indicates that the “core” is a relevant component of lower-extremity function.

Limitations

While MSUS has been accepted as a reliable tool in the assessment of abdominal and trunk activation, fine-wire EMG remains the gold standard for evaluation of muscle contraction. Our results may indicate muscle activation changes, but some neuromuscular properties may be overlooked due to the instrumentation used in this study. However, MSUS remains a more realistic tool that can be used in the clinical setting, and this makes this study more applicable to health care practitioners. Clinicians are advised to proceed with caution, as comparison with the gold standard may produce different results. In addition, our recruitment of healthy, college-aged students may limit extrapolation to other age groups and patient populations, especially with regard to lack of significant group differences observed in the TA and MF muscles. In addition, physical fitness level was not evaluated in this study and could have impacted our results. While the SAS program appeared to activate the oblique muscles more than the CON group, practitioners should exercise caution when applying this program, as the exercises have not been used in other clinical trials and validity is lacking. Furthermore, while this study supports the existence of the core slings, a cadaveric study of the slings has not been previously reported, and proof of fascial connections remains to be established in the laboratory setting. Finally, the sling screen should also be subjected to further evaluation to examine its effectiveness in other patients and settings different from the population used in this study.

Conclusion

While clinical integration far exceeds empirical evidence supporting the importance of trunk and abdominal muscle assessment and relevance to function, our results add to the growing body of knowledge. This study shows that a rotary-based core exercise program may be more effective than a traditional core exercise program to recruit the oblique muscles, while also showing moderate to good reliability of the core sling screen tool. Muscle thickness was significantly increased for the oblique muscles in the rotary-based SAS group, demonstrating that exercise selection is critical in “core” muscle activation. The SAS is an exercise program that can be easily implemented as part of a rehabilitation, warm-up, or training protocol within various settings. The immediate effects of the SAS may be more beneficial compared with traditional attempts to activate the trunk and abdominal muscles, yet this remains to be determined. The sling screen was able to identify the participants who completed the SAS protocol, and demonstrated moderate to good reliability. It may be useful for clinicians to adopt these tools when aiming to improve muscle activation, but future study is warranted. Although trunk and abdominal muscle function has been thoroughly researched, a clinical tool with links to the lower-extremity that is both reliable and practical has been lacking. Future studies should continue to examine the usefulness and efficacy of the sling screen and the SAS exercise program, especially with respect to rehabilitation, injury risk reduction, and use with other patient populations.

Acknowledgments

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